



Nigerian Sesame – 2022-23 Crop Review and Outlook

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DISCLAIMER

The contents of this presentation is based on information gathered from the trade, unorganised sources, understanding and interpretation. It is only represent personal opinion and views and does not constitute for any business decision or to challenge any information or opinion.



**WE SUPPLY AFRICA'S FINEST
HULLED SESAME SEEDS.**



TROPICAL GENERAL INVESTMENTS GROUP

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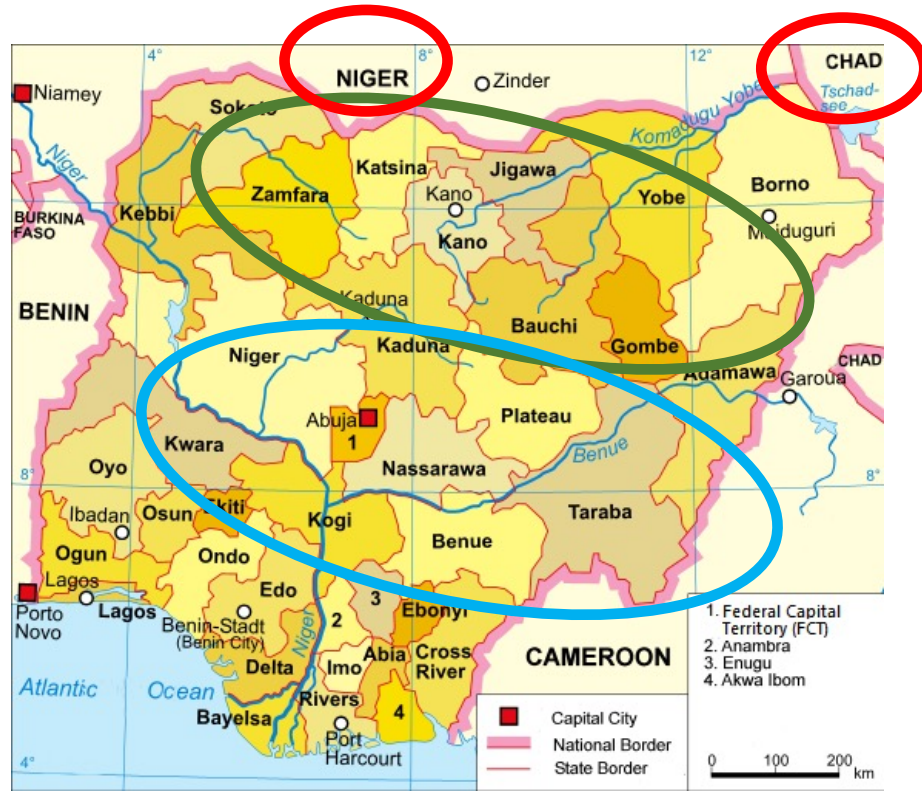
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Topics

- Sesame Seed Producing Regions
- 2021-2022 Season Crop Summary
- 2022-2023 Season Crop Status
- Nigerian Challenges
- New Season Expectations



Sesame Seed Producing Regions



- Northern Belt
- Central Belt
- Border Trade

2021-2022 Season Crop Summary



Our Pre Season Estimates of 2021 Season as on Oct 2021

Cultivated Area	1,061,000+/-	HA
Estimated Production	290,000+/-	MTS

Updated Estimates

Estimated Exported Quantity	265,000+/-	MTS
Carry Over	5,000+/-	MTS

Traded price range

USD 1400 - 1690

2022-2023 Season Crop Status



Triggers	Effects
Weather	No Major Effect - Late rainfall in some parts of Northern Nigeria. Middle belt sowing in undergoing now
Pest & Disease	No major impact reported till date
Acreage	Expecting an increase of 10-15% increase in Cultivation land area
Crop	Expecting an increase of 12% crop over last season.
Cargo Arrival	Very small quantity Taraba has started coming now.
	Cargo flow will start to improve by mid Sep and will gain momentum by end of the Sep
Shipments	Expect shipments to start happening from Oct onwards

Nigerian Challenges



Challenges

Port congestion in Lagos

Availability of trucks

Increase in logistic cost

Increasing freight rates and surcharges

Reduced free days

Increasing financial cost

Currency instability

Increase in processing cost

New Season Expectations



Our Pre-Season Estimates of 2022 Season on Aug 2022

Cultivated Area	1,220,150+/-	HA
Estimated Production	325,000+/-	MTS
Increase in Cultivation Areas	10-15	%
Expected Crop Increase	12	%



The Price?
GOOD QUESTION!



Thank You !

Wish Everyone a successful
Season!

