



CHINA SESAME SEED MARKET OUTLOOK

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Sesame Demand In China

China Sesame Seed Demand

Although economic growth in China has been slowing down these years, sesame seed, as a traditional & healthy product, its demand in our market is still increasing moderately while China's urbanization continues and people consumption updates. The total demand for sesame seed in China is approximately 1.2-1.3 million metric tons including about 700-750,000 m/t for crushing usage, about 250-300,000 m/t for hulling usage and about 250-300,000 m/t for other edible usage.



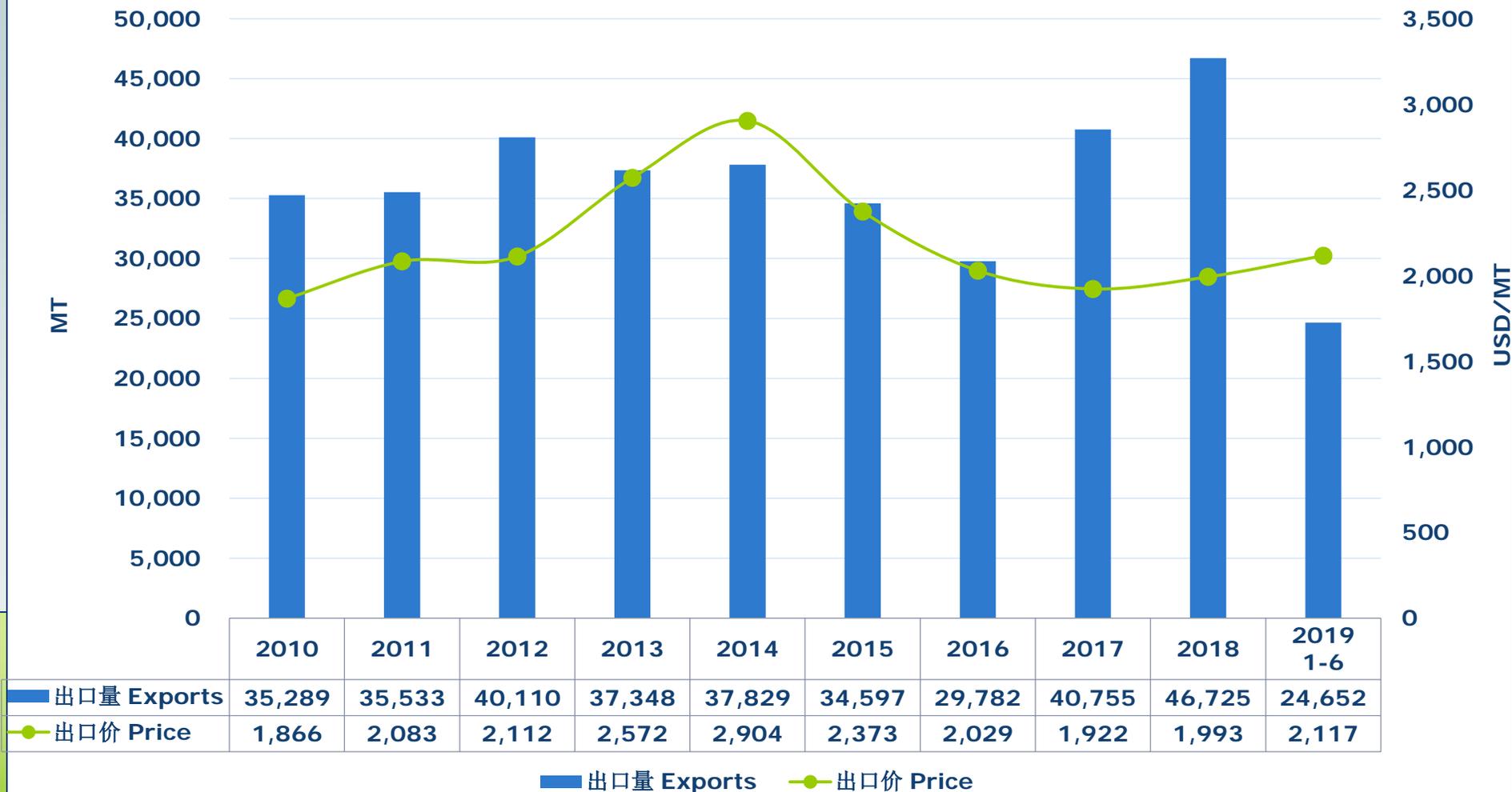
Photo Source: from Henan Yixin Industrial Co., Ltd.



Chinese Sesame Seed Export

Chinese Sesame Export Volume & Prices

Most of years Chinese sesame exports were less than 40,000m/t
Export price was changeable and the trend was basically consistent with the price of China Sesame Import



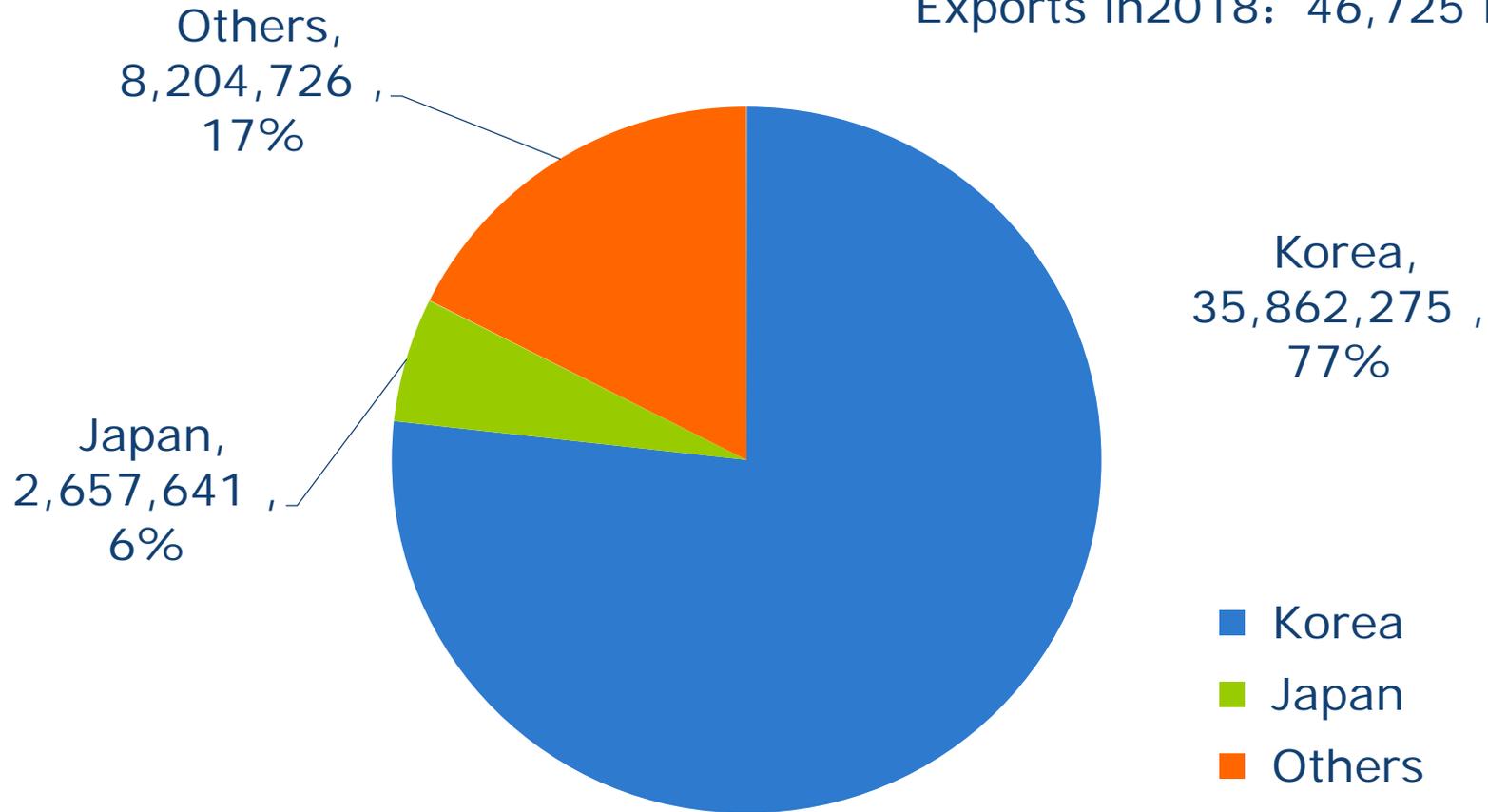
Source: Based on data from China Customs

All The Destination Countries For Chinese Sesame Exports

Hong Kong	The United Arab Emirates	France	Brazil
India	Vietnam	Italy	Chile
Indonesia	Taiwan	Netherlands	Columbia
Israel	Kazakhstan	Greece	Dominican Republic
Japan	Ethiopia	Portugal	Mexico
Kuwait	Morocco	Spain	Trinidad and Tobago
Macao	Niger	Norway	Venezuela
Malaysia	Tanzania	Sweden	Canada
Mongolia	Democratic Republic of the Congo	Switzerland	U.S.A
Pakistan	Zambia	Moldova	Australia
The Philippines	Belgium	Russian federation	New Zealand
Singapore	Denmark	Ukraine	
The Republic of Korea	Britain	Czech	
Thailand	Germany	Bahamas	

Chinese Sesame Export Market In 2018 (MT)

Exports in 2018: 46,725 m/t



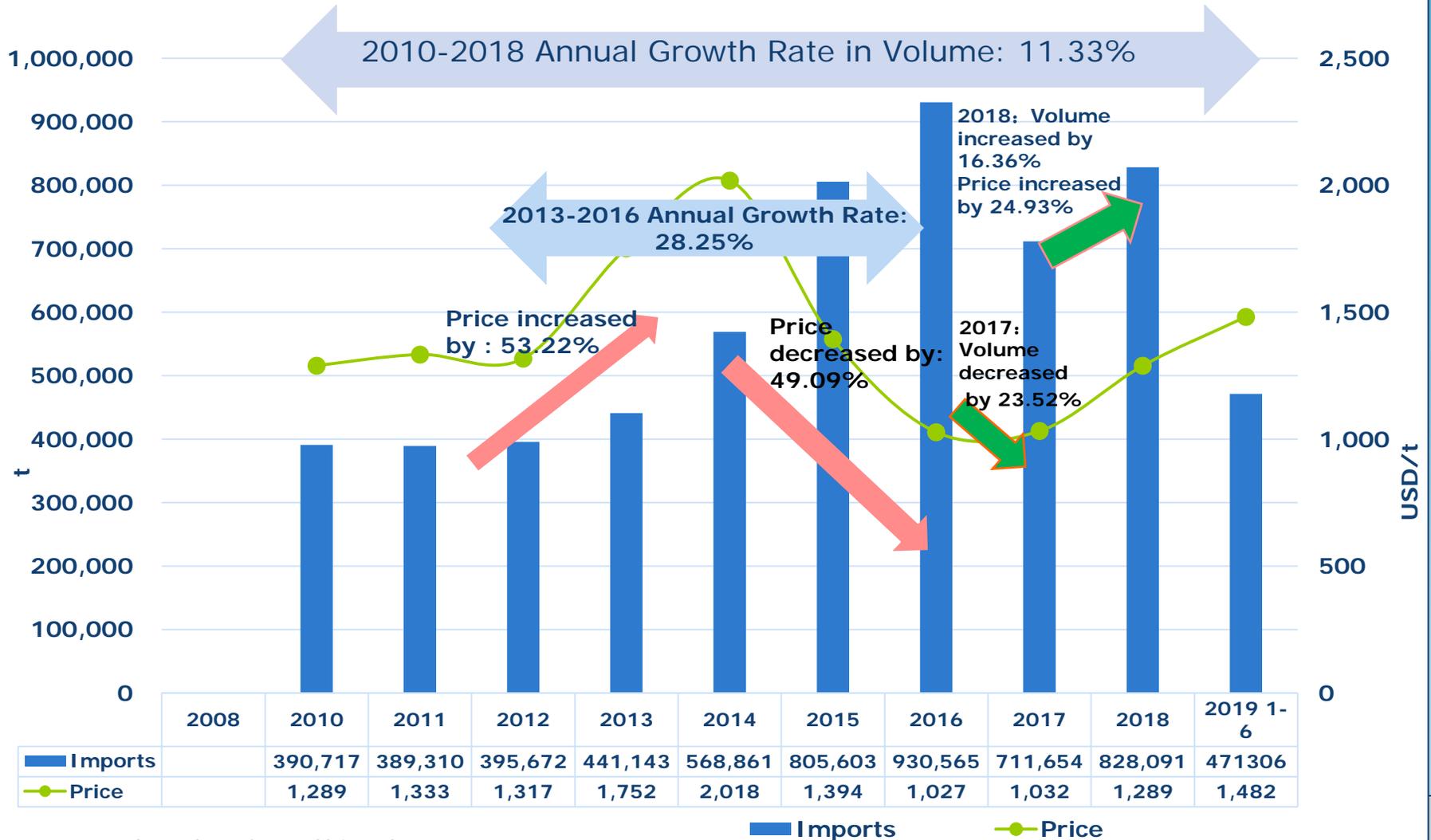
Source: Based on data from China Customs



China Sesame Seed Import

China Sesame Import Volume & Prices

During 2013-2016, China sesame imports had a rapid growth, hitting a new record high in 2016. At the same time, the price went on a roller coaster ride after touching the ceiling of usd2018.00 in 2014.



Source: Based on data from China Customs

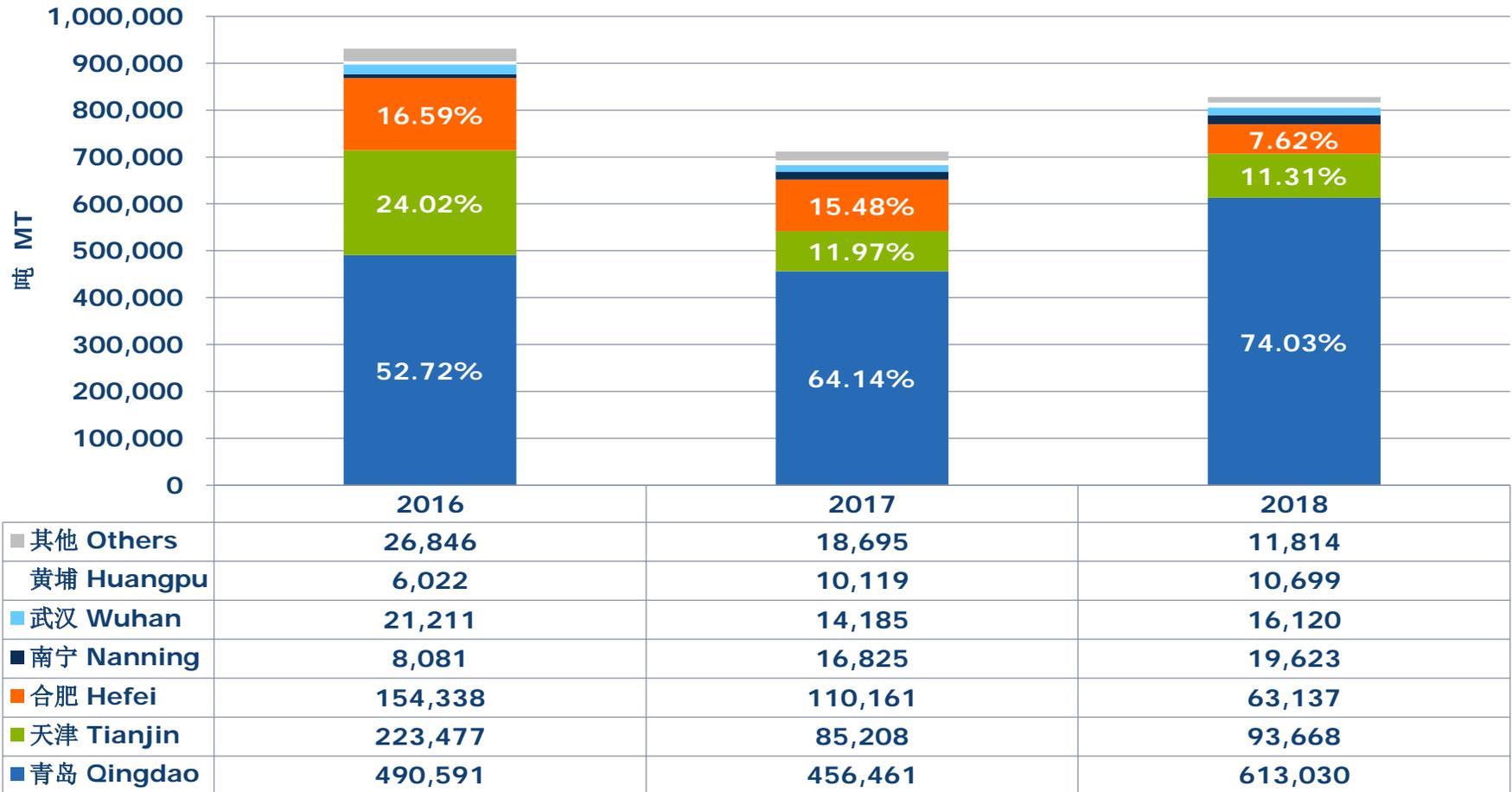
Main Supply Change For China Sesame Imports

Sesame supply from African countries to China has greatly developed these years. More than 95% of imports came from Africa

Country	2013	2014	2015	2016	2017	2018	2019.1-6
India	3,088	23,475	16,319	6,001	6,703	6977	350
Myanmar	10,864	6,349	6,956	6,590	8,278	7,524	1,075
Bangladesh	14,985	30,943	12,732	10,704	7,232	2,479	788
Sudan	67,846	47,946	92,629	113,305	181,293	254,935	100,980
Ethiopia	135,933	174,009	187,038	303,796	211,163	160,945	78,525
Tanzania	81,298	84,062	106,306	108,006	68,946	57,749	845
Mozambique	24,870	48,550	47,702	34,536	35,130	52,959	6,776
Uganda	16,659	33,785	34,060	12,593	7,575	13,558	7,008
Somali	9,327	14,488	13,381	6,525	720	1,206	2,356
Niger	8,922	18,727	85,269	129,141	104,652	141,814	130,921
Nigeria	834	1,487	5,065	1,228	876	1,933	1,002
Togo	42,915	48,166	131,424	96,774	43,672	101,227	101,101
Mali	16,495	26,300	51,201	88,787	26,602	17,723	34,990
Senegal	2,177	2,681	8,379	7,226	2,611	2,445	2,200
Others	4,930	7,893	7,142	5,353	6,201	4,807	103,476
Total	441,143	568,861	805,603	930,565	711,654	828,091	471,306

Source: Based on data from China Customs

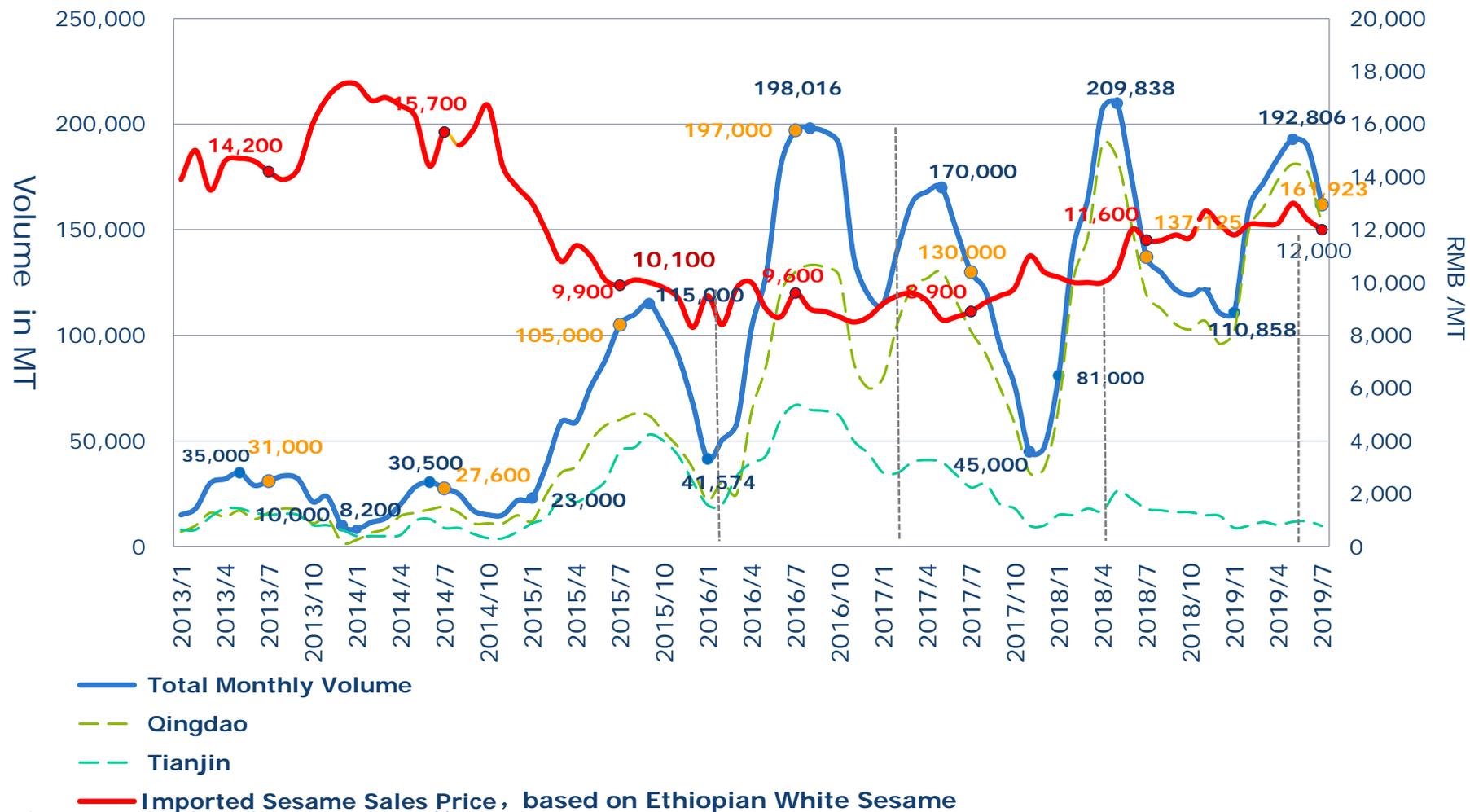
China Customs Clearance For Sesame Imports



Source: Based on data from China Customs

Monthly Sales Price & Stock Change For China Sesame Imports

It became normal that stock had dramatic change throughout a year. Sales prices basically went opposite to stock change.



Source: Based on data from <http://www.fao.com.cn>



***China Sesame Import Forecast
For 2019/2020 Crop***

China Sesame Import Forecast For 2019/2020 Crop

Supply \neq Demand

stock in CMP +
production for new crop

The rapid growth of
China sesame imports
was almost over

Tanzania/Mozambique.
Myanmar/China/India,
Nigeria/Burkina/Mali,
Sudan/Ethiopia

Weather

the possible fluctuation in currency and commodity market caused by Sino-US trade friction, interest rates by the Fed & central banks of other major economies, and geopolitical risks etc. will exacerbate sesame market volatility.



Introduction Of CFNA

Introduction of CFNA

- ❖ China Chamber of Commerce of Import and Export of Foodstuffs, Native Produce and Animal By-Products (CFNA) was established in September 1988, taking Coordination, Guidance, Promotion, Consultation and Service as its obligations.
- ❖ The membership of CFNA has exceeded 7000 companies, covering all parts of China and representing agricultural, forestry, food and farm industry. The chamber of commerce has set up 47 chambers of commodities, all of which have a nation-wide membership.



China International Sesame Conference

❖ China International Sesame Conferences

Every year, CFNA holds two sesame conferences in spring and autumn, attracting 300 exporters, importers, traders, processors, equipment suppliers and organizations every time.



The spring conference was successfully held in April 16th.



China International Sesame Conference 2019 (autumn)



- Date: August 30th
- Venue: InterContinental Hotel Kunming
- Register: <http://sesame.cccfna.org.cn>
- Participants: 300+

CFNA Conferences in 2019

CFNA Conferences

- August 26-27 Guiyang, China
China International Pulse and Flax Import and Export Conference 2019 (Autumn)
- August 30 Kunming, China
China International Sesame Conference 2019 (Autumn)
- September 3 Wendeng, China
China International Peanut Conference 2019



THANK YOU VERY MUCH

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**China Chamber of Commerce of Import and Export of Foodstuffs, Native
Produce and Animal By-Products (CFNA)**

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