



SESAME SEED 2019/20 OUTLOOK - NIGERIA

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2019 AUGUST



DISCLAIMER

- The contents of this presentation is based on information gathered from the trade, unorganised sources, understanding and interpretation. It is only represent personal opinion and views and does not constitute for any business decision or to challenge any information or opinion.

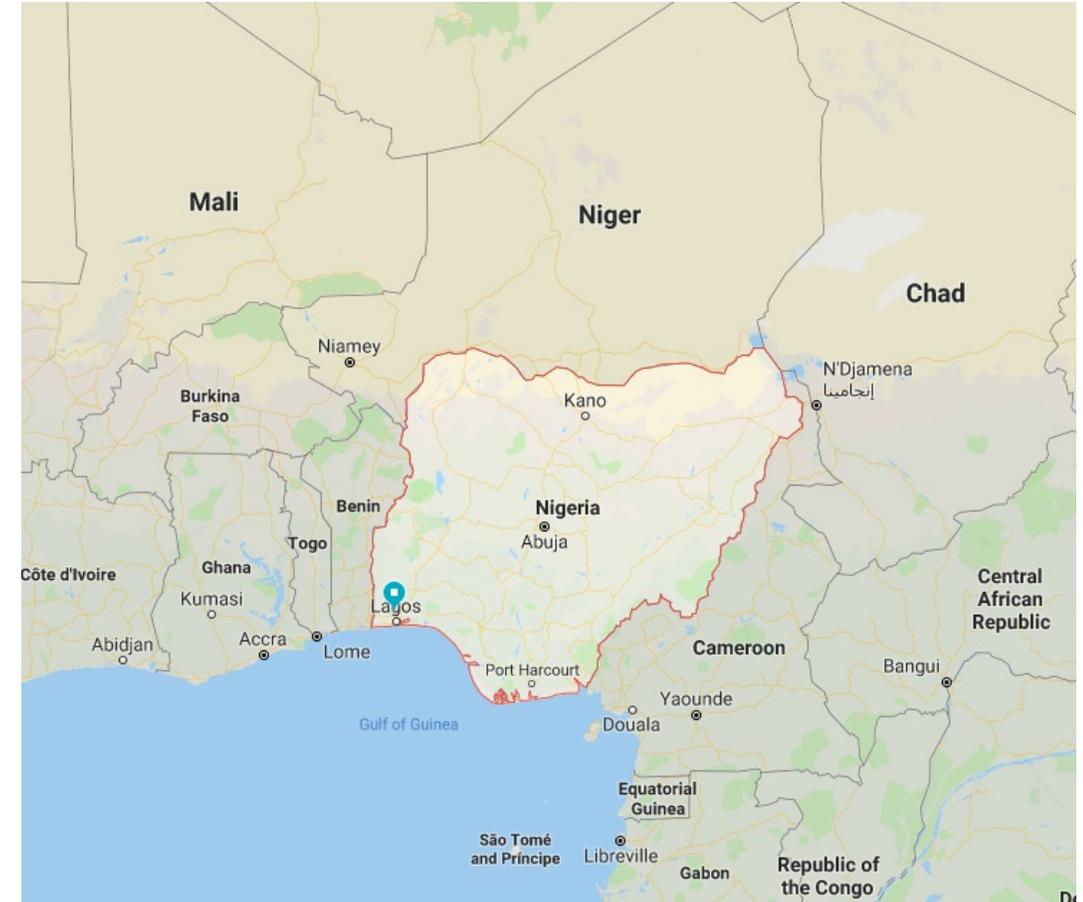
TOPICS

- Country Information
- Cargo inflow through borders
- Main Production areas
- New Crop Expectations
- Export volumes out of Nigerian Ports
- Country Challenges
- Thank You



COUNTRY INFORMATION

- Population – Estimated 195 -200 Mill
- Economy – Oil and Gas, Agriculture, Mining, Service industry, Diaspora
- Agri Exp Commodities : Sesame seed, Cashew nut, cocoa, rubber etc.
- Bordering countries : Benin, Niger, Chad and Cameroon
- Main Ports : Lagos and Harcourt



CARGO INFLOW THROUGH BORDERS



Nigeria being a major regional economy and market, land locked neighbouring countries used to trade and export their **Sesame Seed** production through Nigeria and use Nigerian ports to export the cargos.

Benefiting countries are Niger and Chad.



NEW CROP EXPECTATIONS

- Nigerian Crop Harvest period is spread from August and continue till November depends on the rain and sowing each year.
- Current Season harvesting has started in small areas and will get more active during September.
- So exports of new crops will start by September.
- Till date the new Nigerian crop situation looks ok. Provided no climatic issues Nigeria is expecting a good crop.



EXPORT VOLUMES OUT OF NIGERIAN PORTS



When we mention Exports of sesame seed from Nigerian Ports includes cargo from Nigeria, Niger and Chad.

These are our estimate numbers based on the destination market arrivals.

Season	2017-18	2018-19	2019-20
Quantity in '000 MTS	260	295	300 +/- ?



COUNTRY CHALLENGES



Lack of investment in Quality Processing Facilities.

The Major challenge of Nigeria remains the port situation.

THANK YOU

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