



AGROX GULF HOLDING

Processor and exporter of African Agriculture Commodities

Operation - MOZMBIQUE – SUDAN – TANZANIA – SENEGAL

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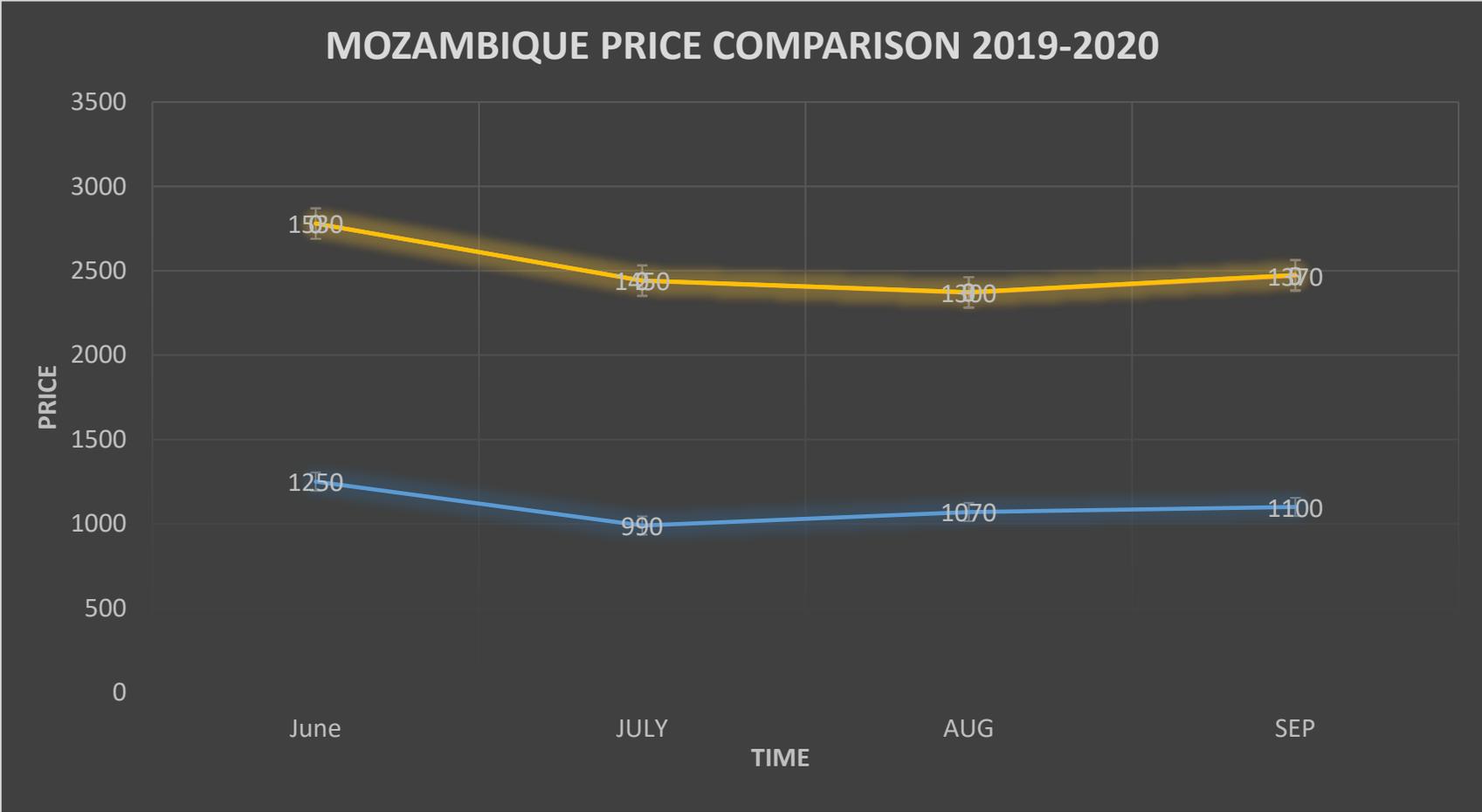
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- We are Alfa Group – Agrox Gulf Holding – One of the Leading Grass Root Level processor and Exporter of Sesame and Peanut from Mozambique – Sudan – Tanzania and Senegal Since last 15 Years
- Today we are going to give some Light on Mozambique Sesame Export for Crop 2020
- Mozambique Sesame crop arrivals mainly from May to September from both region Central & north.
- As per our local operation source data In Year 2020 Mozambique Had Exported approximately 85,000 to 90,000 MT of Sesame to various countries.
- In This Volume Approx. 55,000-60,000 MT Exported from North Zone Port Nacala and near 25000 – 30,000 MT exported from Central port Beira
- Mozambican Cargo Major Exported to China, Turkey, Japan, Taiwan and India.
- 2020 Mozambique Sesame trade Started from USD 1300 CNF Level in Month of May and touched USD 990 CNF Level in Mid of Crop during Month of June-July. When Crop was near to End during Month of August-September our market had recovered near USD 1100 behind positive buying from China.
- This Year one remarkable fact we noted that When Tanzania Sesame Price was on Free Falling Level the Same time Mozambique Sesame Had Maintained, its Price Consistency for a certain Period. Even Many of Mozambique Sesame Trade had booked on Same level as South Tanzania Quality.

- Another thing This Year we have received Surprised Buying Support from India when Mozambican Price was under Pressure. Normally India Don't buy much stock from Mozambique but this year due to Very Low Price India Entered in Buying and that was the Turning point for Mozambique's Falling Market. So far India had book near 6000 to 8000 MT from Mozambique. Which is Quite Notable Volume in Compare of past few Years.
- **Challenges in 2020 Sesame Crop – Sesame Journey for Mozambican Shipper Never Been Easy**
- During Crop there were extreme Fear of Covid-19 and emergency had declared by government. They prohibited gathering in Local Farming and remote areas which effected farmers to sale their product to exporter or to traders. That was making extra pressure on Exporter to Collect Cargo from Bush area.
- Bush Raw Cargo Quality Was Extremely Mixed with Sand and Other Admixture on uncertain level which was increasing Cleaning Loss and Time Consuming for Exporters.
- Local Transportation was on Higher Shortage and Price was Really Expensive in Compare of Last Year.
- Banks As usual heavy Shortage of Local Currency Special in Bush Areas through out the year.
- Security Problem always there, since long Time Span. Even One of our Warehouse was Robbed in Middle of the City during Sesame Crop.
- Port Nacala Situation was Critically bad due to Maintenance work and Heavy shortage of Empty Containers and Shortage of Space on Vessel.
- Except of above still there are many more difficulties for Exporters to maintain their operations in Mozambique which is Quite unexplainable

In the End we would like to show some price Comparison of 2019 and 2020 for Mozambique Sesame



2019

2020

