



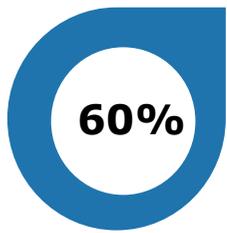
# ***CHINA SESAME SEED MARKET SITUATION***

**PRESENTED BY HE QIN, SENIOR CONSULTANT OF CHINA CHAMBER OF COMMERCE OF IMPORT AND EXPORT OF FOODSTUFFS, NATIVE PRODUCE AND ANIMAL BY-PRODUCTS(CFNA)**

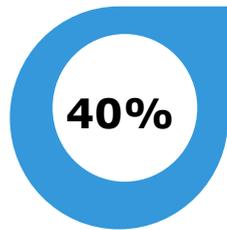
**DEC.09, 2020**

# China Sesame Seed Demand

Total demand: 1.3-1.4 million m/t



Crusing Usage



Edible and other usage

Direct Import  $\approx$  800-900,000 m/t

Border Trade  $\approx$  100-150,000 m/t

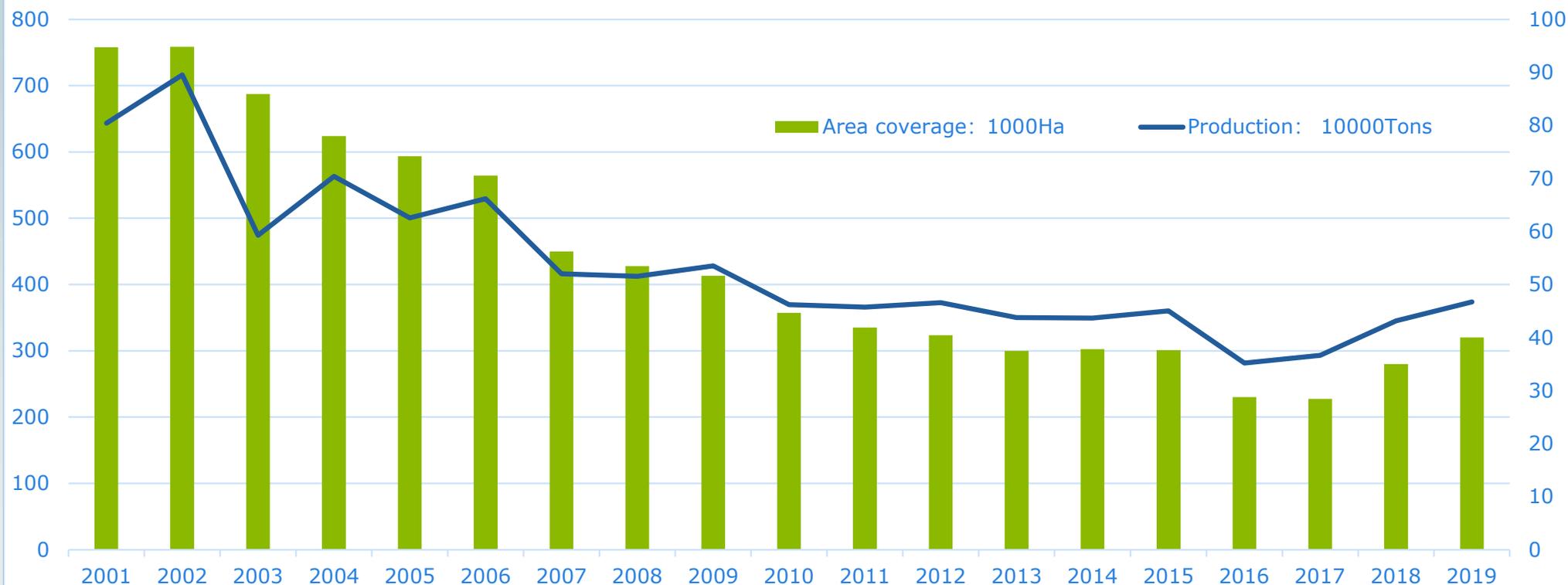
Domestic Produce  $\approx$  400,000 m/t



Henan, Hubei and Anhui provided 70-80% of Chinese sesame seed

# Chinese Sesame Seed Production

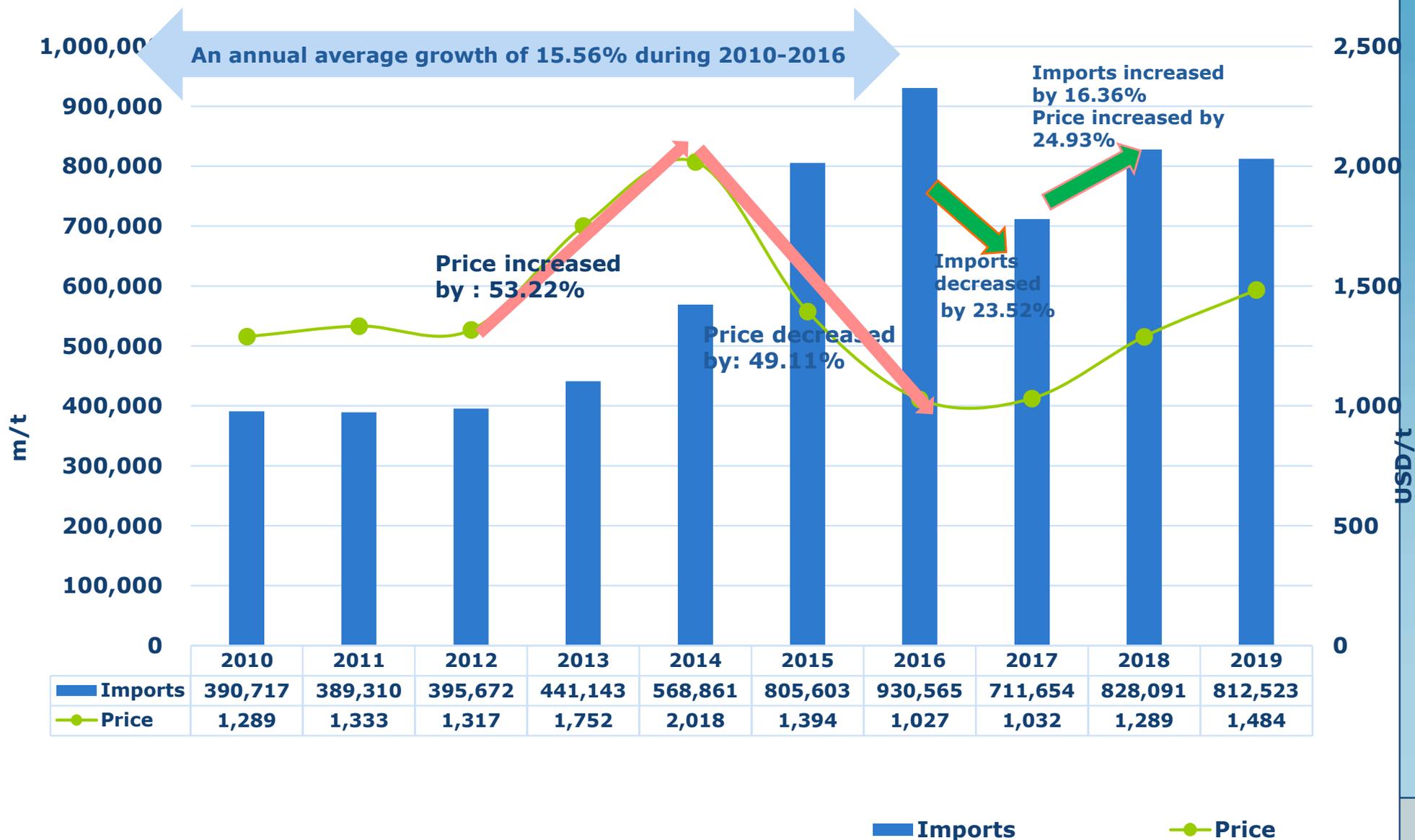
since the beginning of this century, the planting areas of Chinese sesame have been greatly reduced while the productivity has been rising, with a yield per hectare from 1.06mt/ha in 2001 to 1.46mt/ha in 2019



Year	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Area Coverage	757.7	758.6	687.1	624	593.3	564.1	449.8	427.6	413.2	357.2	335	323.6	299.9	302.5	301.2	230.2	227.6	280	320
Production	80.41	89.52	59.28	70.38	62.54	66.17	52	51.55	53.53	46.2	45.76	46.58	43.78	43.66	45.03	35.2	36.65	43.15	46.7

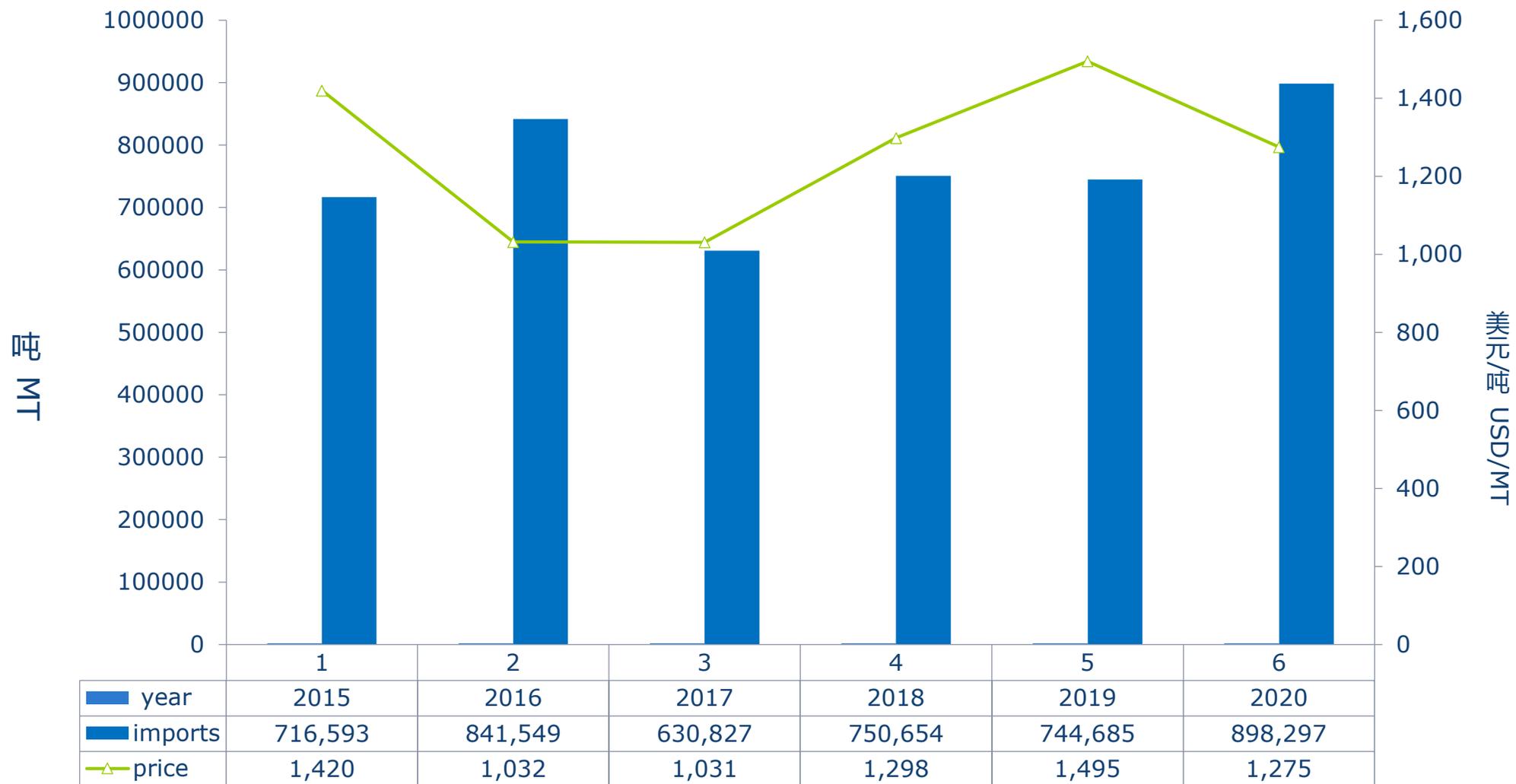
Source: National Bureau of Statistics of China

# China Annual Sesame Imports & Prices



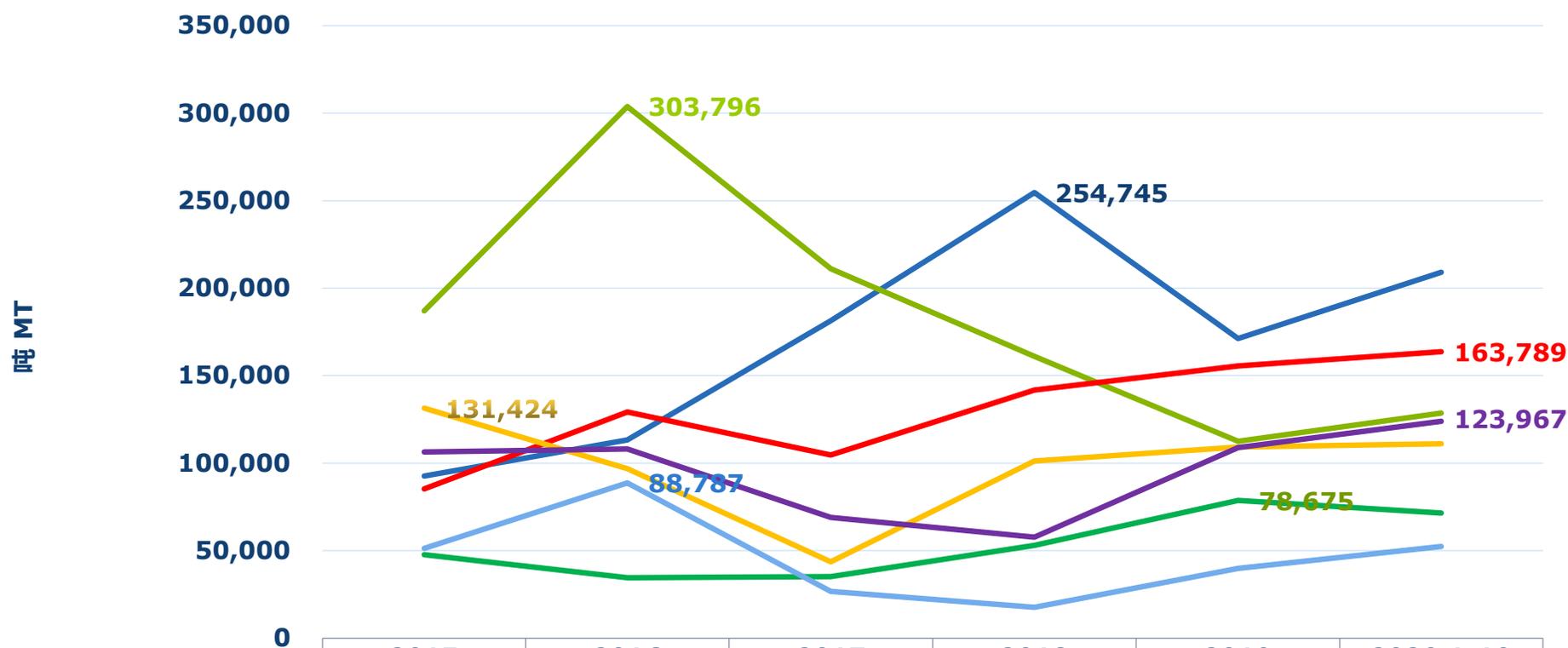
Source: Based on data from China Customs

# China Sesame Imports & Prices For The same period from Jan. to Oct. In History



Source: Based on data from China Customs

# Main Sesame Supply Change To China By Origin

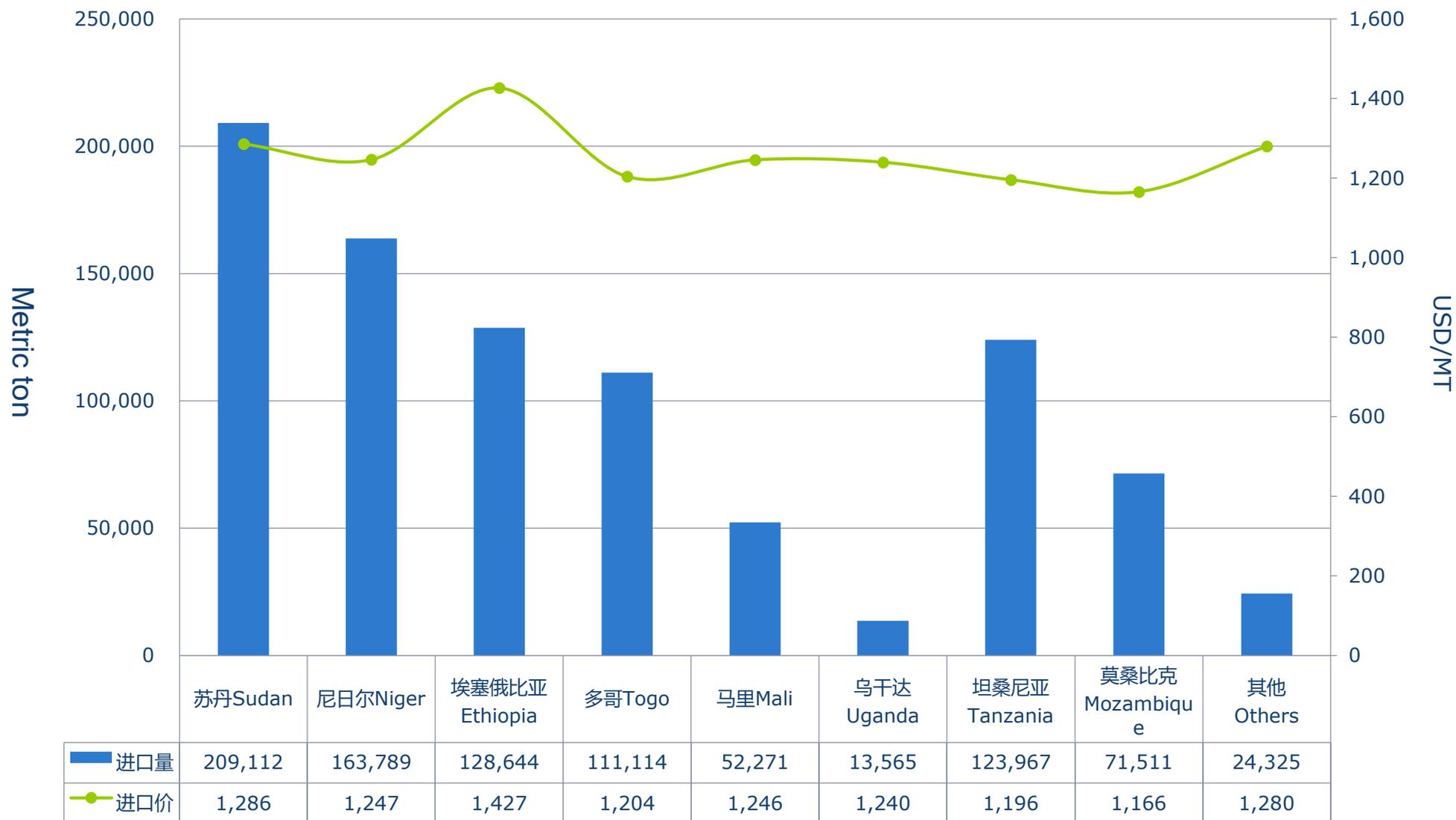


	2015	2016	2017	2018	2019	2020.1-10
— 苏丹 Sudan	92,629	113,305	181,292	254,745	171,131	209,112
— 埃塞 Ethiopia	187,038	303,796	211,162	160,945	112,470	128,644
— 尼日尔 Niger	85,269	129,141	104,652	141,814	155,567	163,789
— 多哥 Togo	131,424	96,774	43,672	101,227	109,129	111,114
— 坦桑 Tanzania	106,306	108,006	68,946	57,749	108,861	123,967
— 莫桑 Mozambique	47,702	34,536	35,130	52,959	78,675	71,511
— 马里 Mali	51,201	88,787	26,602	17,723	39,736	52,271

Source: Based on data from China Customs

# Sesame Supply To China by origin

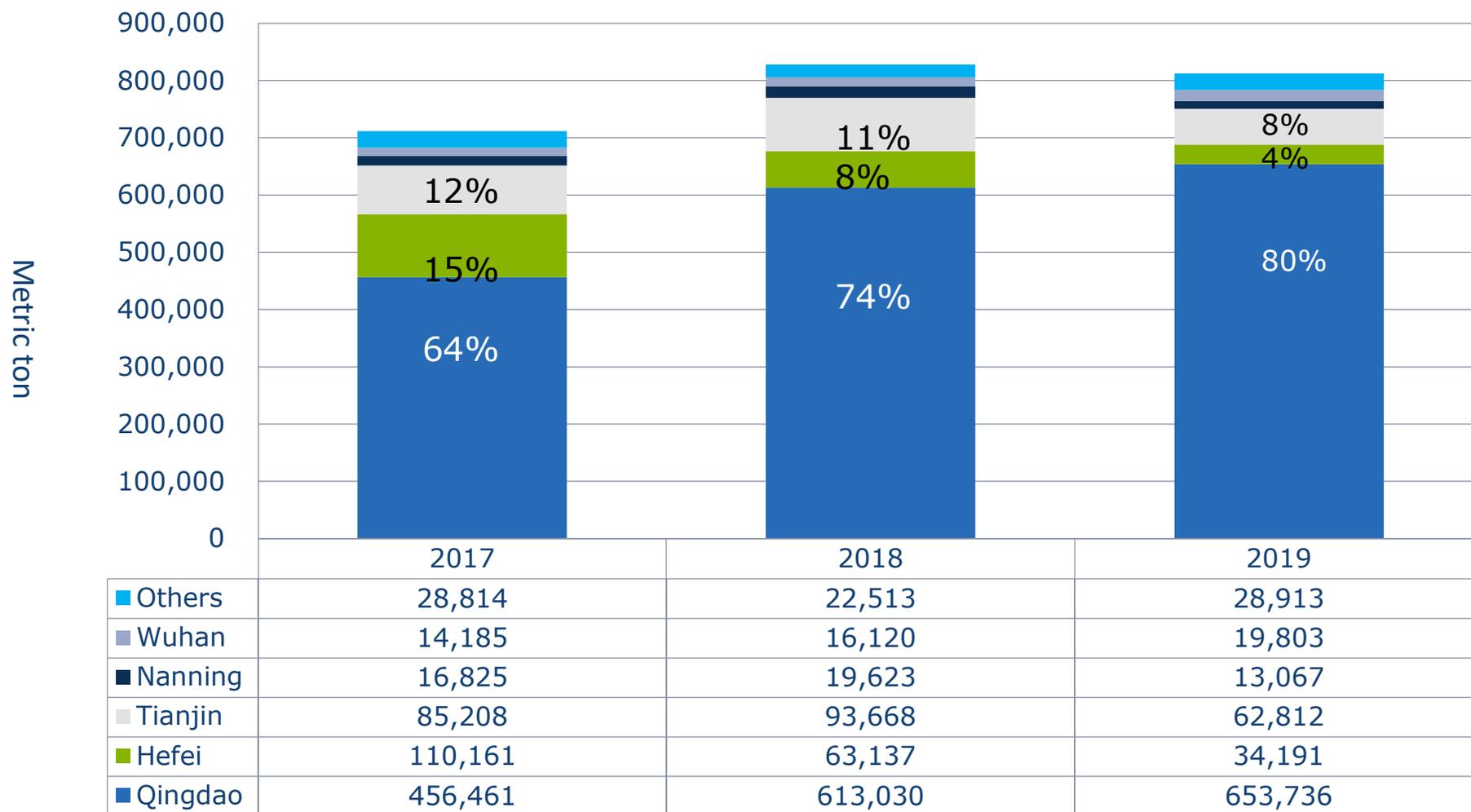
## From Jan. To Oct. 2020



数据来源：海关统计

Source: Based on data from China Customs

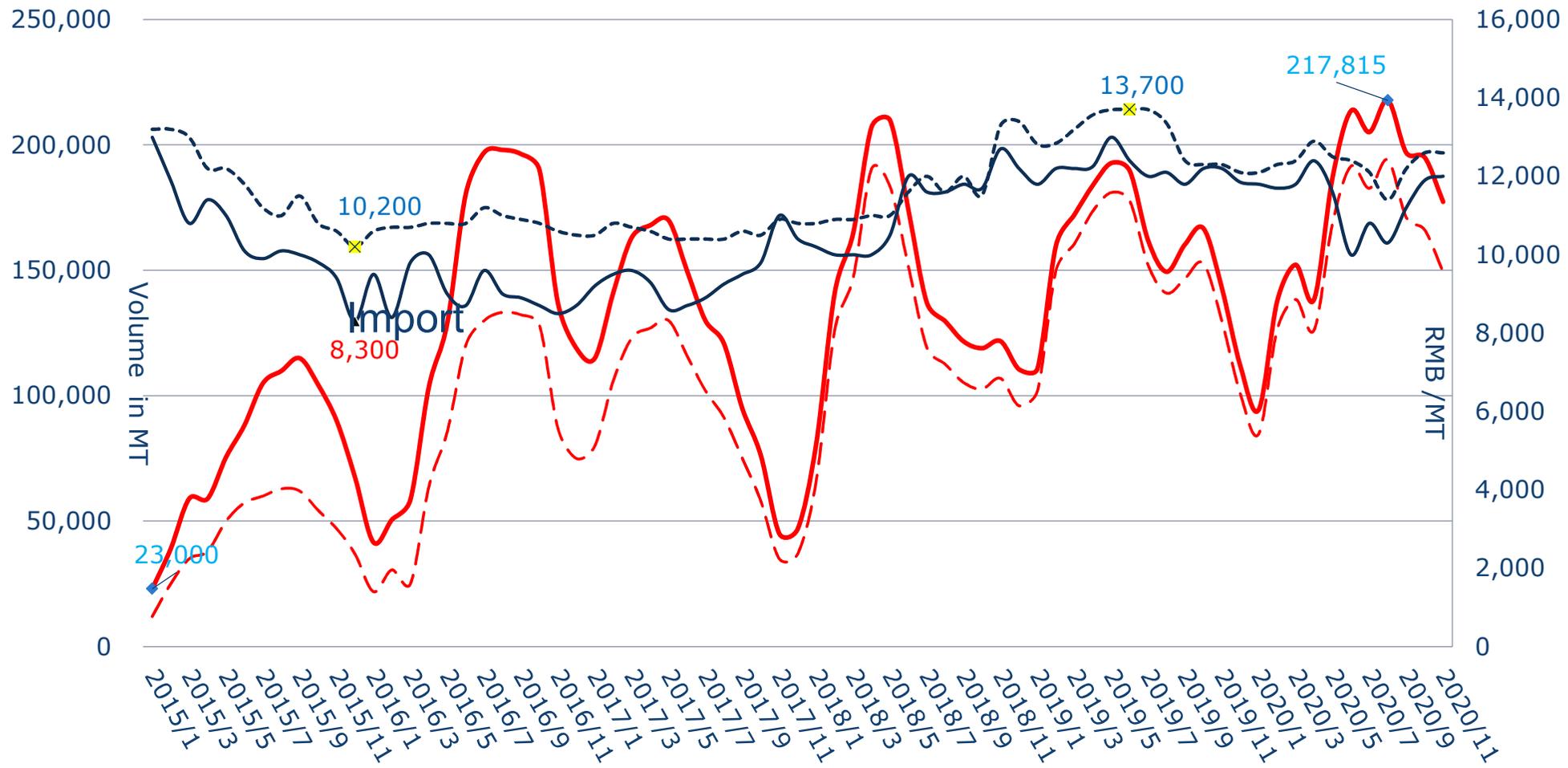
# Customs Clearance For Imported Sesame In CMPS



Source: Based on data from China Customs

# Monthly Stock & Price Change For Imported Sesame In CMPs

HH2



- Total Stock in Qingdao & Tianjin
- - - Stock in Qingdao
- Imported Sesame Sales Price, based on Ethiopian White Sesame
- - - Chinese Sesame Sales Price

Source: Based on data from <http://www.fao.com.cn>



# Popular Sesame Seed Products In China



# ***Introduction of CFNA***

- ❖ China Chamber of Commerce of Import and Export of Foodstuffs, Native Produce and Animal By-Products (CFNA) was established in September 1988, taking Coordination, Guidance, Promotion, Consultation and Service as its obligations.
- ❖ The membership of CFNA has exceeded 7000 companies, covering all parts of China and representing agricultural, forestry, food and farm industry. The chamber of commerce has set up 47 chambers of commodities, all of which have a nation-wide membership.



# China International Sesame Conference

## ❖ China International Sesame Conferences

Every year, CFNA holds two sesame conferences in spring and autumn, attracting a lot of exporters, importers, traders, processors, equipment suppliers and organizations every time.





THANK YOU VERY MUCH

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On behalf Of China Chamber of Commerce of Import and Export of Foodstuffs,  
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[www.cccfna.org](http://www.cccfna.org)

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