

Covid-19, Agriculture and Food: What happened in the World and Turkey, what will happen?

- In February and March, when COVID-19 appeared in Turkey, people flocked to supermarkets to stockpile food, the growth of domestic food consumption and seasonal agricultural worker shortages, agriculture and food were on the agenda of the world.
- Hunger, malnutrition, increasing protectionism in agriculture and food trade were among the subjects that are highly discussed and commented on.



Agriculture in Pandemic & Main problem areas

- We are travelers to a world where countries that can produce self-sufficient food and raw materials will have more advantages and those who depend on imports for their basic needs will be much more risky than today.



The situation in Turkey

- Covid-19 due to Turkey's closed in March-June quarter resulting from the bird's eye view we evaluate whether large-scale food supply could say there are problems.



Problem Of Demand More Uncertainty

- As in the rest of the world, the food and beverage outside sector almost came to a halt, while domestic consumption increased significantly.
- Developments such as the increase in food stocks by many at home for fear of poverty and famine, and the covid coinciding with Ramadan, led to large increases in the consumption of durable foods and various shortages in short-term.



Consumption in the Covid

- With the pandemic, the income of a significant portion of the groups that had to stay at home decreased compared to the past, unemployment and uncertainty about the future forced households to consume more carefully.

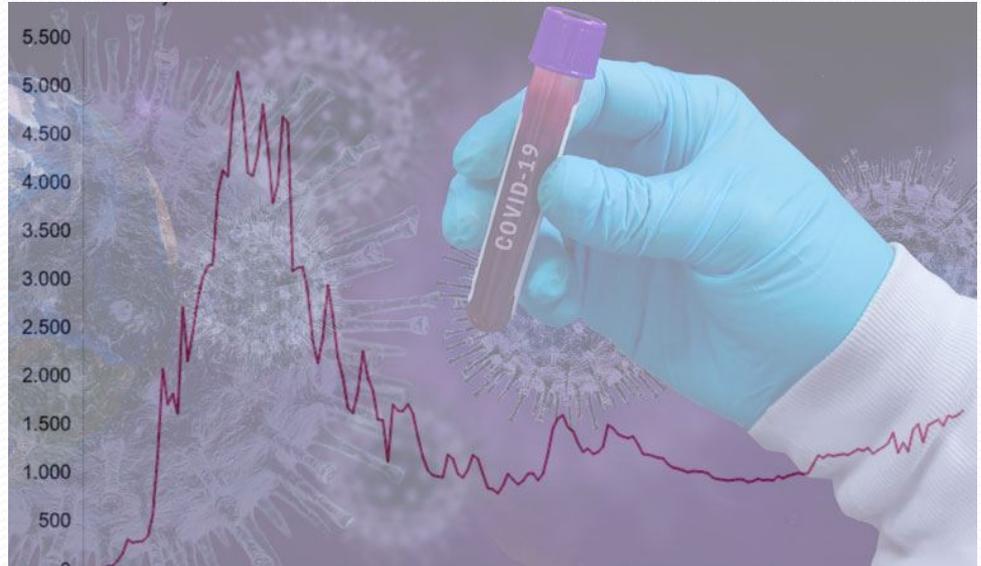


Consumption Of Sesame Seed in Turkiye During Ramadan and Covid-19

- Horeca Sectors nealry stopped cause of Curfew
Working forbidden for restaurant and cafe
- Maximum demand for in supermarkets
Just we can purchase our need from these markets.
- Maximum demand for long shelf life
- Like Halwa, Tahina, Molasses



Demand for Sesame seed From Turkiye



- Householders want to prepare their needs in home.
- They also make their bread in house. It means no need sesame just need flour.



Consumption Of Sesame Seed in Turkiye During Covid-19

- Demand for Horeca decrease month by month
Reasons; Closed Schools – Restourants- Cafe – Hotels
More than 20% of sesame consuming these sectors.
- Demand for Tahina and Halwa increasing every month
Although Hotels work 40% capacity and less demand for tourism.



Closed Border - Iraq

- After the closed all of border from Turkiye, Many of the brokers and exporters have to sell their stock to domestic market in Turkiye
When we try to find the stock levels, we can say nearly 60.000 ton at the middle of year July 2020.



Current Stock in Turkey

- The overall consumption of sesame seed in this year, when we compare with 2019, Consumption decreasing nearly 14% . Turkey have stock until end of January 2021.



• Thank you for listening

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