



Nigerian Sesame Crop Review and Outlook

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DISCLAIMER

The contents of this presentation is based on information gathered from the trade, unorganised sources, understanding and interpretation. It is only represent personal opinion and views and does not constitute for any business decision or to challenge any information or opinion.



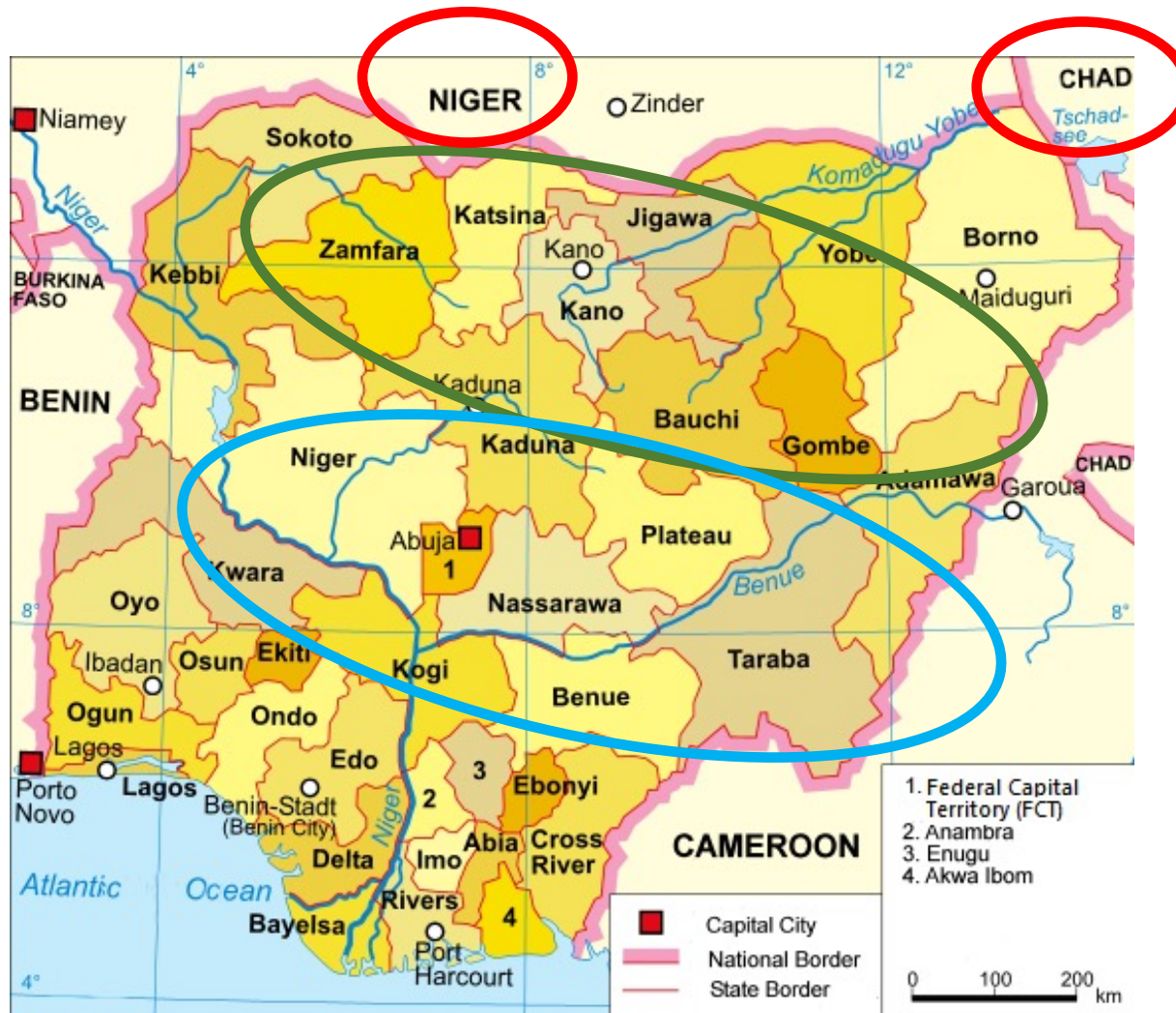
WE SUPPLY AFRICA'S FINEST
HULLED SESAME SEEDS.



Topics

- ☐ Sesame Seed Producing Regions
- ☐ New Crop Estimates
- ☐ Exports out of Nigeria
- ☐ Nigeria moving into Value Added sector.
- ☐ Challenges in this Season
- ☐ Forward Outlook: Our View

Producing Regions



Northern Belt

Central Belt

Border Trade

New Crop Estimates

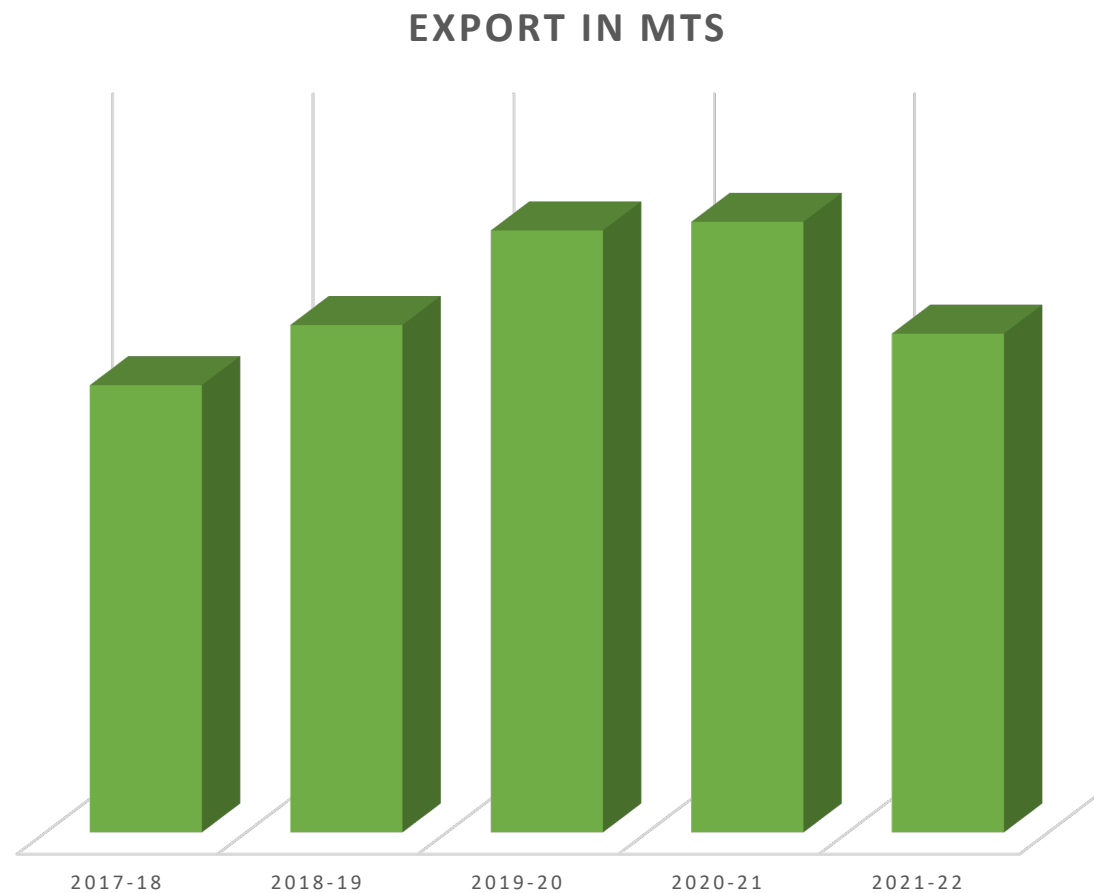
CULTIVATION AREA (HECTARE)	ESTIMATED PRODUCTION (MTS)
1,061,200	290

Factors	Effect
Price of other crops	Due to high realization for Soyabean, Sorghum, Millet and Maize, farmers had made switching from sesame seed farming in some areas. This reduced Sowing area for sesame seeds.
Weather	Late rainfall in some parts of Northern Nigeria. Delayed sowing in North and North Eastern states.
Pest & Disease	No Major Impact reported
Quality	Overall quality is good and similar to last season.

Exports out of Nigeria

Season	Export in MTS
2017-18	260
2018-19	295
2019-20	350
2020-21	355
2021-22	290+/-

Estimated Crop Shortage
is 15-20 %



Nigeria moving into Value Added sector



- Hulled Cargo Segment
- Sortex Sesame Seeds
- Sesame Oil
- Organic Certified Sesame Seed



CERTIFICATE OF ORGANIC OPERATION

Issued by ECOCERT SA to

**WACOT LTD
16 Wempco Road Ogba
IKEJA
NIGERIA**

Challenges in this Season

- Currency devaluation
- Shortage of Empty containers
- Shipping lines reduced free days
- Shipping lines are reluctant to give forward rates with validity
- Increase in Logistics cost
- Port Congestion in Lagos followed by PHC.

Forward Outlook: Our View



We have already witnessed increase in the prices in the last 2 months.

With the overall shortage in Supply side (India, China, Ethiopia, Nigeria & Sudan) and not much deviation expected on the demand side, **prices are likely to remain firm and we can expect some bullishness in the medium to long run.**

Thank You !

Wish Everyone a successful Season!